

## WHAT IS FORUM?

Forum is an institutional platform for bringing real-world assets on-chain as digital securities.

We partner with leading asset originators to bring high-quality private credit and real assets on-chain, creating programmable financial instruments with global distribution and secondary liquidity potential.



Asset-level transparency



Regulated primary and secondary markets



Institutional underwriting and risk management

## Our Strategy

To build the future of tokenized finance, we've established four strategic pillars:

I

### Ecosystem

Through our exclusive partnership with Liquidity.io—a FINRA-licensed broker/dealer, transfer agent, MPC custodian and securities exchange—we've secured the foundation to create tradable tokenized assets through licensed partners with primary and secondary liquidity potential on Ethereum L2 protocols.

II

### Access

Forum expands investor access to income-producing real-world assets by transforming them into regulated, tokenized products, enabling broader participation, liquidity potential, and global reach for asset classes with traditionally limited access.

III

### Yield

Investing in Ethereum's L2 networks supports the infrastructure that makes on-chain finance scalable for real-world use. As demand for efficient, transparent, tokenized markets grows, these networks will underpin on-chain activity, driving adoption, liquidity, and yield for Forum.

IV

### Scale

Converting real-world assets into digital, on-chain instruments unlocks potential liquidity, transparency, and efficiency in previously inaccessible markets (where available), creating new revenue streams and expanding Forum's reach across traditional and decentralized finance.



## OUR MISSION

We believe the global financial system is approaching an inflection point toward the tokenization of all assets.

Real-world assets worth trillions of dollars remain trapped in illiquid, inaccessible markets—historically available only to large institutional investors.

Through tokenization on Ethereum Layer 2 (L2) protocols, we're transforming these assets into transparent, programmable financial products that democratize access to institutional-grade investments. From auto loans to manufactured housing loans, from aerospace equipment to commercial real estate, we're building the infrastructure to bring real-world value on chain.

# Our Operations



Forum is executing on a clear roadmap to bring real-world assets on chain at institutional scale.

We're initially focused on four historically high-value vertical markets:

- **Auto loans**, expanding into consumer credit
- **Manufactured home loans**, with potential for broader mortgage markets
- **Aerospace equipment**, extending to maritime and heavy equipment
- **Commercial real estate** and land

We launched our first tokenized asset on Liquidity.io in February and expect other launches in 2026, backed by rigorous AI-assisted underwriting, diversified exposures, and aligned partnership dynamics.

The company's business model encompasses four economic value engines:

- **Yield:** Forum acquires and holds yield-based assets on our balance sheet until they are tokenized
- **Origination Fees:** Bringing real world transactions to licensed venues such as Liquidity.io
- **Asset Management Fees:** Recurring revenue as a percentage of Token AUM
- **Transaction Fees:** Secondary market, per trade fee

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Tokenized real-world assets involve significant risks, including the risk of loss of some or all of an investment. Expected returns are not guaranteed and may differ materially from actual results. Tokenized assets may be illiquid, subject to regulatory uncertainty, dependent on the performance of underlying assets, and exposed to operational, technological, and legal risks.

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