

WHY REAL-WORLD ASSET TOKENIZATION?

Reshaping private markets through access, yield, and liquidity

Private markets represent trillions in value but remain constrained by illiquidity and limited access. Tokenization is a structural unlock that expands access and liquidity potential.

Tokenization modernizes these markets by enabling:

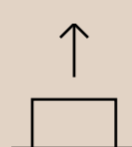
- Fractional ownership and flexible participation
- Standardized reporting and enhanced transparency
- Global investor access
- Liquidity potential through regulated secondary markets

Forum enables institutional tokenization of real-world assets into digital securities built for scale, income, and global distribution.

For platforms like Forum, tokenization also creates scalable, recurring revenue tied to asset origination, management, and potential trading activity.

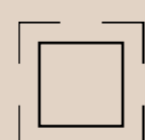


The Forum Tokenization Lifecycle



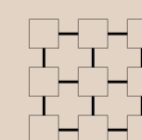
1. Originate

Assets are sourced through strategic partnerships and proprietary pipelines, focusing on institutional-quality exposures with historically stable cash flows.



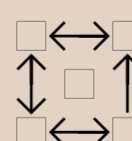
2. Structure

Assets are professionally underwritten and structured within institutional legal, compliance, and risk frameworks.



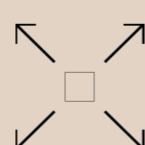
3. Tokenize

Assets are issued as digital securities, enabling fractional ownership and programmable cash flows.



4. Distribute & Trade

Securities are distributed through regulated primary offerings and supported by potential secondary market liquidity.



5. Scale

As assets trade and cash flows are distributed, capital can be recycled into new originations, creating a compounding flywheel that supports platform growth, liquidity depth, and expanding asset coverage over time.

Our Focus Areas



Forum concentrates on asset categories with durable income profiles, institutional demand, and clear paths to scale. Select asset classes include:

Private Credit:

Diversified credit assets with historically consistent income and institutional underwriting standards.

Industrial Equipment:

Capital-intensive assets supported by long-term contracts and historically consistent utilization.

Real Estate:

Income-generating commercial and multifamily assets historically constrained by illiquidity.

Benefits for investors

A New Standard for Access and Income

Investors gain access to institutional-grade private assets through structures designed to deliver historically stable income, transparency, and potential liquidity over time.

- Access to institutional-grade private assets
- Historically stable income from underlying cash flows
- Enhanced transparency and reporting
- Liquidity potential through regulated markets
- Portfolio diversification across real assets

Built to scale

Forum's model is designed for scale from inception. As issuance grows, liquidity deepens, operational efficiency improves, and new assets are brought to market more rapidly, reinforcing long-term value creation across the platform.

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Any security described in this document will be offered only through definitive offering documents and only to investors who satisfy applicable eligibility requirements, including accreditation or professional-investor qualifications, and only in jurisdictions where such offerings are permitted. Nothing in this document constitutes an offer to sell or a solicitation of an offer to buy any security in any jurisdiction.

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Any discussion of expected terms, structures, or returns is preliminary, subject to change, and provided solely for illustrative purposes. The tokens discussed may not yet be offered, and any offering, if made, will be conducted only pursuant to definitive offering documents, which should be reviewed carefully in their entirety.

Tokenized real-world assets involve significant risks, including the risk of loss of some or all of an investment. Expected returns are not guaranteed and may differ materially from actual results. Tokenized assets may be illiquid, subject to regulatory uncertainty, dependent on the performance of underlying assets, and exposed to operational, technological, and legal risks.

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